

13TH ANNUAL TRUST AND ESTATE LITIGATION SEMINAR



Friday, April 22, 2016

WSBA Conference Center
at the WSBA Offices
1325 Fourth Avenue, Suite 600
Seattle, WA 98101

(with live webcast option)



Approved for 6.5 CLE credits
(1 ethics and 5.5 Law and
Legal Procedure)



\$275 Tuition



SCHEDULE

8:00 a.m. Check-in • Walk-in registration • Coffee and Pastry Service • Log-in

8:25 a.m. Welcome and Introductions by Program Co-Chairs
Thomas M. Keller - Attorney at Law, Seattle
Janet H. Somers - Somers Tamblyn King PLLC, Mercer Island

8:30 a.m. Case Law and Legislative Updates
Summary of significant court case opinions released over the past year regarding trust and estate issues, as well as an overview of recent legislative changes will help inform your practice over the coming year.
Sarah B. Bowman - K&L Gates LLP, Seattle

9:15 a.m. Trust and Estate Disputes on Appeal
Catherine W. Smith - Smith Goodfriend, P.S., Seattle

10:15 a.m. Break

10:30 a.m. Tips, Traps and Transitions in Trust and Estate Litigation Practice
Attorney fees – form of proof required, objections, and factors considered by the court in deciding the request for fees.
Commissioner Nancy Bradburn-Johnson - King County Superior Court, Seattle
Commissioner Henry H. Judson III- King County Superior Court, Seattle
Commissioner Carlos Velategui - King County Superior Court, Seattle

11:15 a.m. Mediation of Trust and Estate Disputes: Views from Two Professional Mediators
Kathleen A. Wareham - Washington Arbitration and Mediation Service, Seattle
Commissioner Eric B. Watness (ret) - JAMS, Seattle

12:00 p.m. Lunch on Your Own

1:00 p.m. Vulnerable Adult Actions - What Everyone Needs To Know

Overview of working with vulnerable adults, and the remedies for when exploitation is found.
Karen M. Thompson - Thompson & Howle, Seattle
Carol S. Vaughn - Thompson & Howle, Seattle

1:45 p.m. The Role of the GAL from Appointment through Discharge

- The probate, litigation, TEDRA, settlement guardian ad litem can't do that, can (s)he?
 - The Role for the GAL from appointment through discharge, including GAL authority (and limitations on authority), in various causes of action
- Jean L. Gompf - Counsel, Seattle*
Craig E. Coombs - Coombs Law Firm, Bellevue

2:30 p.m. Break

2:45 p.m. Conflicts of Interest Here, There and Everywhere
Hon. John P. Erlick - King County Superior Court, Seattle

3:45 p.m. Illustration of a TEDRA Action from Both Sides
Karen R. Bertram - Kutscher Hereford Bertram Burkart PLLC, Seattle
Deborah J. Phillips - Perkins Coie, Seattle

4:30 p.m. Online seminar evaluations • Adjourn

4:30 p.m. Presentation: The Scott Johnson Award for Best Speaker

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Please fill out the registration form and mail or fax to WSBA. To register online, go to www.wsba.org/seminars and enter **16498** in the search box.

First Name _____ M.I. _____ Last Name _____

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We encourage early registration. On-site registration is on a space-available basis.

Coursebook included with price of tuition.

16498SEA, 4/22/16, attend in Seattle

16498WEB, 4/22/16, attend via webcast

\$275 Tuition

\$275 Tuition

Please note: Our service provider will charge you a separate, non-refundable transaction fee of 2.5% on all bank card transactions. There is no transaction fee if you mail in your check.

For accessibility or accommodation requests, or other questions, please email cle@wsba.org or call 206-443-WSBA (toll free: 800-945-WSBA).

PAYMENT INFORMATION

Check enclosed payable to WSBA

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Authorized Signature _____

Registrations received less than 48 hours before a seminar are not guaranteed a coursebook or other presentation materials on-site.

Register:

- Mail: WSBA, 1325 Fourth Avenue, Suite 600, Seattle, WA 98101-2539
- Internet: Register online at www.wsba.org/seminars • Order products online at www.wsba.org.
- Phone: 800-945-WSBA or 206-443-WSBA with credit card and registration/order form in hand.
- Fax: 206-727-8324 Include credit card information

Payment Policies

Payment: Individual registrants must use a separate form, however, payment may be made with a single check or credit card for multiple parties.

Note: Please keep a copy of this flier for your records.

Refunds: Registration fees may be refunded, less \$25 for handling, for written cancellations postmarked, emailed, or faxed by 5 p.m., up to 3 business days before the seminar. No refunds after that date, but you will receive the coursebook. Canceled registrations may not be transferred to other seminars. You may send a substitute (e.g., someone from your firm) in lieu of canceling.