

# THE REAL PROPERTY, PROBATE & TRUST LAW SECTION

## Joint Meeting Commercial Real Estate (CRE) & Insurance and Surety Committee (ISC)

### **JOINT AGENDA**

Friday, February 23, 2024

9:00 am to 10:30 am

In person (Orlando) & Zoom

Join Zoom Meeting

<https://us06web.zoom.us/j/84157606703?pwd=MtaAXLFga0eB9mbVN7cZrasMBFvAWD.1>

Meeting ID: 841 5760 6703

Passcode: 490403

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### 1. Call Meeting to Order

- a. Welcome Remarks & Introduction of the CRE Leadership Team – E. Ashley McRae  
Chair: *E. Ashley McRae, Senior Underwriting Counsel, Stewart Title Guaranty Company*  
Co-Vice Chair: *Alexandra Gabel, Gunster*  
Co-Vice Chair: *Annabella Barboza, Barboza Law & Associates, P.A.*  
Co-Vice Chair: *Erin Miller, Erin Michelle Miller, P.A.*  
\* *Special thank you to Janaye Pieczynski!*
- b. Welcome Remarks & Introduction of the ISC Leadership Team – Adele Stone  
Co-Chair: *Adele Stone, Buchanan Ingersoll & Rooney, P.C.*  
Co-Chair: *Debbie Crockett, Cheffy Passidomo, P.A.*  
Vice Chair: *Anne Pollack, Fletcher, Fischer, Pollack, P.L.*
- c. Introduction and thank you of CRE Committee Sponsors – E. Ashley McRae
  - Attorneys' Title Fund Services – Commercial Division [www.thefund.com](http://www.thefund.com)
  - RealAdvice [www.realadvice.com](http://www.realadvice.com)
- d. Approval of Minutes of CRE meeting held on November 9, 2023
- e. Attendance for CRE: Committee members will receive a link by email to record attendance.
- f. Insurance Coverage Law Board Certification Update: Debbie Crockett

*Thank you to our sponsors:*



- g. Upcoming RPPTL Meetings for the 2023-2024 Year:  
May 29-June 2, 2024: Hyatt-Bonita Springs (Convention)
- h. Upcoming Insurance & Surety Committee Meetings:  
Zoom Calls: 3<sup>rd</sup> Monday of the Month (March 18<sup>th</sup> and April 24<sup>th</sup>)
- i. **FREC Update:** FREC has approved form affidavits for the Conveyances to Foreign Entities Act. See 6J2-10.200, F.A.C.

## 2. CRE – CLE information for the 2023-2024 Year:

- October 12, 2023: *Knowledge is Power! How to Help Clients Maximize the Profits from the Sale of Commercial Real Estate – Todd D. Jones, RealAdvice*  
CLE Number 8079
- November 9, 2023: *What you don't know can hurt you! CFIUS and Florida's Conveyances to Foreign Entities Act – Christine Daya, Esq., DLA Piper*  
CLE Number 8170
- February 23, 2024: *Reps & Warranties: Transactional Liability Insurance Services for Commercial Real Estate Transactions- Jeffrey Rubocki, RPLU, Senior Managing Director of Risk Strategies*  
CLE Number 8289 (General 1.0/Real Estate 1.0)
- March 15, 2024: *Transitioning from Residential to Commercial Real Estate Practice – Jennifer Barrow, FUND Commercial Underwriting Counsel; E. Ashley McRae, Stewart Title Florida Agency State Counsel, and Natasha Selvaraj, Esq., Berlin Patten Ebling, PLLC.*
- March 26, 2024: *Preservation of Easements After AFP 103 – Susan K. Spurgeon, Esq., Shutts & Bowen LLP*

## 3. Subcommittees Reports:

- *Blockchain & Crypto – Alex Dobrev (no report: the subcommittee will provide an update if and when any legislation is proposed).*
- *Task Force on Chapter 617 – Evian White De Leon:* In February we will continue with Subgroup 7's memorandum and then review Subgroup 8 and 9's memorandum in March. The goal is to have all subgroup redlines by the end of April and have time to review and revise holistically in May and early June. We aim to be in a position to share the cumulative redline with various committees of the Task Force in the June. Stay tuned!

***Thank you to the sponsors of the Commercial Real Estate Committee:***



**4. CLE Presentation (Joint Presentation hosted by the CRE and IS Committees):**

**Topic:**           **Reps & Warranties: Transactional Liability Insurance Services for Commercial Real Estate Transactions**

**Speaker:**       **Jeffrey Rubocki, RPLU, Senior Managing Director of Risk Strategies**

**CLE Info:**       8289 (General 1.0/Real Estate 1.0)

*We encourage everyone to be prepared to ask questions, get involved in the conversation, and share experiences and practice pointers.*

**5. New Business:** What is going on in your market? (time permitting)

**6. Adjournment**

*Attachments:*

- *Minutes from November CRE meeting*

***Thank you to the sponsors of the Commercial Real Estate Committee:***



## Minutes from November CRE meeting

### RPPTL COMMERCIAL REAL ESTATE

#### **Meeting Minutes**

Date and Time: Thursday, November 9, 2023 (8:30-10:00 am)  
Location: In-person at the JW Marriott in Tampa  
Remote attendance available by Zoom.

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#### **1. Introduction of the CRE leadership team**

*Chair:* E. Ashley McRae, Senior Underwriting Counsel, Stewart Title Guaranty Company  
*Co-Vice Chair:* Alexandra Gabel, Gunster  
*Co-Vice Chair:* Annabella Barboza, Barboza Law & Associates, P.A.  
*Co-Vice Chair:* Erin Miller, Erin Michelle Miller, P.A.

2. **Attendance.** A link to record attendance was circulated to the listserve.

3. **Approval of Minutes:** Minutes from the Breakers-Palm Beach was unanimously approved.

#### **4. Upcoming Meeting Info:**

February 21- 25, 2024: Ritz Carlton Grande Lakes

May 29-June 2, 2024: Hyatt-Bonita Springs (Convention)

5. **Case of the Quarter.** *Blind Monk v. Whitney*, Case No. 4D22-569 (Fla. 4<sup>th</sup> DCA 2023) by Natasha Selvaraj.

#### **6. Thank you to our sponsors:**

Attorneys' Title Fund Services and Real Advice

#### **7. CLE Presentation:**

- *What you don't know can hurt you! CFIUS and Florida's Conveyances to Foreign Entities Act*

Speaker: Christine Daya, Esq., DLA Piper

CLE Information: 1.0 general/real estate certification credit  
Course No. 8170

8. **Discussion:** What is going on in your market? Several members discussed recent issues in the real estate market

**The meeting adjourned at 10:05 am**

***Thank you to the sponsors of the Commercial Real Estate Committee:***

