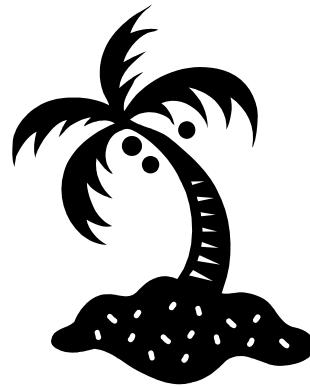


The Florida Bar
Real Property, Probate & Trust Law Section



South Seas Island Resort
Annual Section Convention

Thursday, May 28, 2014 – Sunday, June 1, 2014



Welcome to Captiva Island!
ON-SITE PROGRAM

Schedule of Events

Wednesday, May 28, 2014

8:30 pm – 10:30 pm **Nighttime Glow Golf Tournament** *Captiva Course*

Thursday, May 29, 2014

7:00 am – 5:30 pm	Registration Desk	<i>Captiva Foyer</i>
7:00 am – 10:00 am	Breakfast On Your Own	
8:00 am – 10:00 am	Executive Committee Meeting (Invite Only)	<i>Junonia</i>
9:00 am – 10:30 am	Title Issues and Standards	<i>Murex</i>
9:00 am – 10:30 am	Landlord and Tenant	<i>Coquina</i>
9:00 am – 10:30 am	Real Property Legal Opinions	<i>Conch</i>
10:00 am – 12:00 pm	Probate & Trust Litigation	<i>Captiva Ballroom West</i>
10:30 am – 12:00 pm	Real Property Problem Study	<i>Junonia</i>
10:30 am – 12:00 pm	Construction Law	<i>Murex</i>
10:30 am – 12:00 pm	Development & Green Building/Land Use	<i>Coquina</i>
10:30 am – 12:00 pm	Member Communication & Information Technology	<i>Conch</i>
11:30 am – 1:30 pm	Working Buffet Lunch*	<i>Captiva Foyer</i>
12:00 pm – 2:00 pm	Trust Law	<i>Captiva Ballroom West</i>
12:30 pm – 2:00 pm	Real Property Finance & Lending	<i>Auger</i>
2:00 pm – 3:30 pm	Residential Real Estate & Industry Liaison	<i>Star Fish</i>
2:00 pm – 4:00 pm	Guardianship, Power of Attorney & Advanced Directives	<i>Auger</i>
2:00 pm – 4:00 pm	Asset Protection	<i>Captiva Ballroom West</i>
2:30 pm – 5:00 pm	Condominium & Planned Development	<i>Captiva Ballroom East</i>
3:00 pm – 4:00 pm	Alternative Dispute Resolution	<i>Murex</i>
3:30 pm – 5:00 pm	Sponsor Coordination	<i>Junonia</i>
4:00 pm – 5:00 pm	IRA, Insurance & Employee Benefits	<i>Auger</i>
4:00 pm – 5:00 pm	Digital Assets and Information Study	<i>Conch</i>
4:00 pm – 5:00 pm	Directed Co-Trustee Subcommittee	<i>Scallop</i>
4:00 pm – 5:00 pm	Ad Hoc Decanting Subcommittee	<i>Coquina</i>
4:00 pm – 5:00 pm	Fellows & Mentoring	<i>Whelk</i>
4:00 pm – 5:00 pm	Legislative Update	<i>Jasper Cone</i>
5:00 pm – 6:00 pm	At Large Members	<i>Captiva Ballroom West</i>
5:00 pm – 6:00 pm	Attorney Trust Officer	<i>Junonia</i>
5:00 pm – 6:30 pm	Ad Hoc Study Committee on Estate Planning	<i>Murex</i>
5:15 pm – 6:30 pm	Elective Share Review	<i>Conch</i>
6:00 pm – 7:00 pm	General Sponsor Reception (By Invitation Only)	<i>Cone</i>
7:00 pm – 9:00 pm	Welcome Reception *bus departs at 7:00 PM from South Seas Lobby	<i>Captiva Yacht Club</i>
9:00 pm – 11:00 pm	Hospitality	<i>Jasper Cone</i>

Friday, May 30, 2014

7:30 am – 9:00 am	Box Breakfast Pick Up	<i>Captiva Foyer</i>
8:00 am – 11:20 pm	SEMINAR: Bursting Through the Technology Barrier	<i>Whelk/Scallop</i>
11:30 am – 1:15 pm	Annual Membership Luncheon *	<i>Captiva Ballroom</i>
1:30 pm – 2:30 pm	Children's Event – "Shell Talk and Demonstration"	<i>Jasper Cone</i>
1:30 pm – 3:00 pm	Integrity Awareness	<i>Junonia</i>
1:30 pm – 3:00 pm	Estate & Trust Planning	<i>Auger</i>
1:30 pm – 3:00 pm	Real Property Litigation	<i>Murex</i>
1:30 pm – 3:00 pm	Real Estate Structures & Taxation	<i>Coquina</i>
1:30 pm – 4:30 pm	Realtor- Attorney Joint Committee	<i>Boardroom</i>
2:00 pm – 4:00 pm	Membership & Inclusion	<i>Star Fish</i>
3:00 pm – 4:30 pm	Property & Liability Insurance & Surety	<i>Scallop</i>
3:00 pm – 5:00 pm	Probate Law and Procedure	<i>Captiva Ballroom West</i>
3:00 pm – 5:00 pm	Commercial Real Estate	<i>Auger</i>
3:30 pm – 5:00 pm	Title Insurance and Title Insurance Liaison	<i>Conch</i>
5:00 pm – 6:00 pm	PAC	<i>Sanibel Room</i>
6:30 pm – 9:30 pm	Children's Activity Drop Off – Glow Golf	<i>Skully's</i>
7:00 pm – 8:00pm	Reception	<i>Captiva Foyer</i>
8:00 pm – 10:00 pm	Dinner	<i>Captiva Ballroom</i>
10:30 pm – 12:00 am	Hospitality Suite	<i>Jasper Cone</i>

Saturday, May 31, 2014

8:00 am – 10:00 am	Spouse/Guest Breakfast	<i>Star Fish</i>
8:00 am – 10:00 am	Probate Roundtable Breakfast	<i>Salon A/B</i>
8:00 am – 10:00 am	Real Estate Roundtable Breakfast	<i>Salon C</i>
10:00 am – 1:30 pm	Executive Council Meeting and Lunch *	<i>Sea Pearl</i>
1:30 pm – 5:00 pm	Student Mock Interview Room	<i>Sanibel Room</i>
2:30 pm – 4:30 pm	Party Boat and Dolphin Spotting Cruise on the Lady Chadwick	<i>Departs from Marina</i>
7:00 pm – 9:30 pm	Dinner- Sweet Melissa's Café *bus departs at 7:00 pm	<i>Departs from Hotel Lobby</i>
9:30 pm – 11:30 pm	Hospitality Suite	<i>Jasper Cone</i>

Sunday, June 1, 2014

8:00 am – 10:30 am	Farewell Breakfast	<i>Harbourside Restaurant</i>
9:00 am – 12:00 pm	Check Out	

** Members only - spouses and guests not included*



Visit Our Exhibitors



Attorneys' Title Fund Services, LLC - *Ted Conner*
Business Valuation Analysts, LLC - *Tim Bronza*
Fidelity National Title Group - *Kristine Kestran*
Florida Lawyers Mutual insurance Co. - *Nancy Stuparich*
Guardian Trust - *Ashley Gonnelli & Steve Hitchcock*
Lawgic, LLC - *Allison Carbonneau*
My Personal Datasafe, LLC - *Jim Everett*
Simplifile - *Pat Sponem*
Old Republic National Title - *Robin Cardella*
Wright Private Asset Management LLC - *Diane Timpany*

Special Thanks to the Section's

GENERAL SPONSORS

Attorneys' Title Fund Services, LLC - *Ted Conner*
Overall Sponsors - *Legislative Update & Convention & Spouse Breakfast*

BMO Private Bank - *Joan Kayser*
Probate Roundtable

Fidelity National Title Group - *Ron Skraban*
Real Property Roundtable

First American Title Insurance Company - *Alan McCall*
Friday Night Dinner

JP Morgan - *Carlos Battile / Alyssa Feder*
Thursday Night Reception

Management Planning, Inc. - *Roy Meyers / Joe Gitto*
Thursday Lunch

Old Republic National Title Insurance Company - *Jim Russick*
Thursday Night Reception

Regions Private Wealth Management - *Margaret Palmer*
Friday Night Dinner

SRR (Stout Risius Ross Inc.) - *Garry Marshall*
Probate Roundtable

SunTrust Bank - *Debbie Smith Johnson*
Saturday Night Reception and Dinner

The Florida Bar Foundation - *Jane Curran*
Executive Council Lunch

U.S. Trust - *Stacey Cole*
Saturday Lunch

Wells Fargo Private Bank - *Mark Middlebrook / George Lange / Alex Hamrick*
Friday Night Reception

Special Thanks to the Section's

FRIENDS OF THE SECTION

BB&T Bank
Rob Frye

Business Valuation Analysts, LLC
Tim Bronza

Guardian Trust
Ashley Gonnelli

Wright Private Asset Management, LLC
Ted Roman

Upcoming Meeting Schedule SAVE THE DATE!

July 31 -August 3, 2014

Executive Council Meeting & Legislative Update

The Breakers
Palm Beach, Florida
Reservation Phone# 561-655-6611
www.thebreakers.com
Room Rate: \$206
Cut-off Date: June 30, 2014

September 18- 21, 2014

Executive Council Meeting/Out of State
Sofitel Chicago Water Tower
Chicago, Illinois
Direct hotel reservation #312-324-4000
Reservation Phone # 877-813-7700
www.sofitel.com
Room Rate: \$255
Cut-off Date: August 31, 2014

November 13-16, 2014

Executive Council Meeting
Waldorf Astoria Naples
Naples, Florida
Reservation Phone # 800-548-8690
www.hilton.com
Room Rate: \$179
Cut-off Date: October 23, 2014

COMMITTEE SPONSORS

Attorneys' Title Fund Services, LLC
Ted Conner
Commercial Real Estate Committee

BNY Mellon Wealth Management
Joan Crain
IRA, Insurance & Employee Benefits Committee
&
Probate Law & Procedure Committee

Business Valuation Analysts
Tim Bronza
Trust Law Committee

Coral Gables Trust
John Harris
Probate and Trust Litigation Committee

First American Title Insurance Company
Alan McCall
Condominium & Planned Development Committee

First American Title Insurance Company
Wayne Sobien
Real Estate Structures and Taxation Committee

Guardian Trust
Ashley Gonnelli
Guardianship, Power of Attorney & Advance Directives Committee

Iberia Wealth Advisors
Jessica Urbanski
Estate & Trust Tax Planning Committee

Key Private Bank
Scott Altschul
Asset Protection Committee

Life Audit Professionals
Stacy Tacher
IRA, Insurance & Employee Benefits Committee

Management Planning, Inc.
Roy Meyers / Joe Gitto
Estate & Trust Tax Planning Committee

Northern Trust
Tami Conetta
Trust Law Committee

Nuview IRA, Inc.
Glen Mathers
IRA, Insurance & Employee Benefits Committee

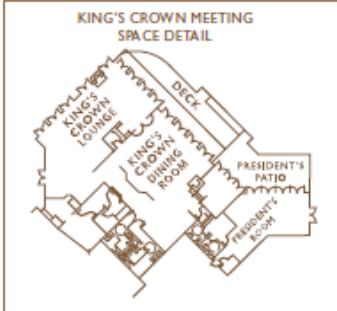
SUNSET COVE

GOLF COURSE

SUNSET LUAU

WEST LAWN

PLANTATION ROAD
TROLLEY STOP



PINE ISLAND SOUND

THE POINTE
OVERLOOK DECK

RESORT POOL

TROLLEY STOP
SCOOPS SLICES

KING'S CROWN
MEETING SPACE
KING'S CROWN
LAWN
VANISHING
SEASIDE

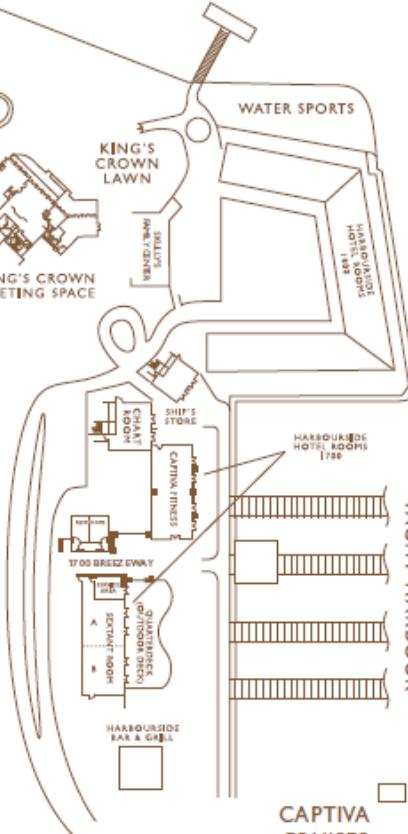
WATER SPORTS

YACHT HARBOUR

CAPTIVA
CRUISES

Q DOCK

EAST
LAWN



TO TENNIS & BAYSIDE VILLAS

