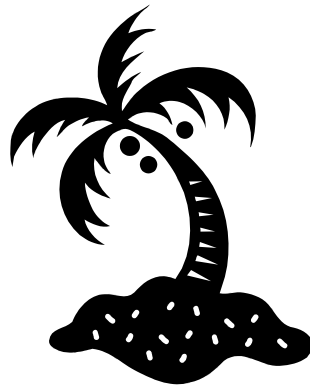


The Florida Bar  
Real Property, Probate & Trust Law Section



South Seas Island Resort  
**Annual Section Convention**

**Thursday, May 28, 2014 – Sunday, June 1, 2014**



*Welcome to Captiva Island!*  
**ON- SITE PROGRAM**

# Schedule of Events

## Wednesday, May 28, 2014

8:30 pm – 10:30 pm	Nighttime Glow Golf Tournament	Captiva Course
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## Thursday, May 29, 2014

7:00 am – 5:30 pm	Registration Desk	Captiva Foyer
7:00 am – 10:00 am	Breakfast On Your Own	
8:00 am – 10:00 am	Executive Committee Meeting (Invite Only)	Junonia
9:00 am – 10:30 am	Title Issues and Standards	Murex
9:00 am – 10:30 am	Landlord and Tenant	Coquina
9:00 am – 10:30 am	Real Property Legal Opinions	Conch
10:00 am – 12:00 pm	Probate & Trust Litigation	Captiva Ballroom West
10:30 am – 12:00 pm	Real Property Problem Study	Junonia
10:30 am – 12:00 pm	Construction Law	Murex
10:30 am – 12:00 pm	Development & Green Building/Land Use	Coquina
10:30 am – 12:00 pm	Member Communication & Information Technology	Conch
11:30 am – 1:30 pm	Working Buffet Lunch*	Captiva Foyer
12:00 pm – 2:00 pm	Trust Law	Captiva Ballroom West
12:30 pm – 2:00 pm	Real Property Finance & Lending	Auger
2:00 pm – 3:30 pm	Residential Real Estate & Industry Liaison	Star Fish
2:00 pm – 4:00 pm	Guardianship, Power of Attorney & Advanced Directives	Auger
2:00 pm – 4:00 pm	Asset Protection	Captiva Ballroom West
2:30 pm – 5:00 pm	Condominium & Planned Development	Captiva Ballroom East
3:00 pm – 4:00 pm	Alternative Dispute Resolution	Murex
3:30 pm – 5:00 pm	Sponsor Coordination	Junonia
4:00 pm – 5:00 pm	IRA, Insurance & Employee Benefits	Auger
4:00 pm – 5:00 pm	Digital Assets and Information Study	Conch
4:00 pm – 5:00 pm	Directed Co-Trustee Subcommittee	Scallop
4:00 pm – 5:00 pm	Ad Hoc Decanting Subcommittee	Coquina
4:00 pm – 5:00 pm	Fellows & Mentoring	Whelk
4:00 pm – 5:00 pm	Legislative Update	Jasper Cone
5:00 pm – 6:00 pm	At Large Members	Captiva Ballroom West
5:00 pm – 6:00 pm	Attorney Trust Officer	Junonia
5:00 pm – 6:30 pm	Ad Hoc Study Committee on Estate Planning	Murex
5:15 pm – 6:30 pm	Elective Share Review	Conch
6:00 pm – 7:00 pm	General Sponsor Reception (By Invitation Only)	Cone
7:00 pm – 9:00 pm	Welcome Reception *bus departs at 7:00 PM from South Seas Lobby	Captiva Yacht Club
9:00 pm – 11:00 pm	Hospitality	Jasper Cone

### **Friday, May 30, 2014**

7:30 am – 9:00 am	<b>Box Breakfast Pick Up</b>	<i>Captiva Foyer</i>
8:00 am – 11:20 pm	<b>SEMINAR: Bursting Through the Technology Barrier</b>	<i>Whelk/Scallop</i>
11:30 am – 1:15 pm	<b>Annual Membership Luncheon *</b>	<i>Captiva Ballroom</i>
1:30 pm – 2:30 pm	<b>Children's Event – "Shell Talk and Demonstration"</b>	<i>Jasper Cone</i>
1:30 pm – 3:00 pm	<b>Integrity Awareness</b>	<i>Junonia</i>
1:30 pm – 3:00 pm	<b>Estate &amp; Trust Planning</b>	<i>Auger</i>
1:30 pm – 3:00 pm	<b>Real Property Litigation</b>	<i>Murex</i>
1:30 pm – 3:00 pm	<b>Real Estate Structures &amp; Taxation</b>	<i>Coquina</i>
1:30 pm – 4:30 pm	<b>Realtor- Attorney Joint Committee</b>	<i>Boardroom</i>
2:00 pm – 4:00 pm	<b>Membership &amp; Inclusion</b>	<i>Star Fish</i>
3:00 pm – 4:30 pm	<b>Property &amp; Liability Insurance &amp; Surety</b>	<i>Scallop</i>
3:00 pm – 5:00 pm	<b>Probate Law and Procedure</b>	<i>Captiva Ballroom West</i>
3:00 pm – 5:00 pm	<b>Commercial Real Estate</b>	<i>Auger</i>
3:30 pm – 5:00 pm	<b>Title Insurance and Title Insurance Liaison</b>	<i>Conch</i>
5:00 pm – 6:00 pm	<b>PAC</b>	<i>Sanibel Room</i>
6:30 pm – 9:30 pm	<b>Children's Activity Drop Off – Glow Golf</b>	<i>Skully's</i>
7:00 pm – 8:00pm	<b>Reception</b>	<i>Captiva Foyer</i>
8:00 pm – 10:00 pm	<b>Dinner</b>	<i>Captiva Ballroom</i>
10:30 pm – 12:00 am	<b>Hospitality Suite</b>	<i>Jasper Cone</i>

### **Saturday, May 31, 2014**

8:00 am – 10:00 am	<b>Spouse/Guest Breakfast</b>	<i>Star Fish</i>
8:00 am – 10:00 am	<b>Probate Roundtable Breakfast</b>	<i>Salon A/B</i>
8:00 am – 10:00 am	<b>Real Estate Roundtable Breakfast</b>	<i>Salon C</i>
10:00 am – 1:30 pm	<b>Executive Council Meeting and Lunch *</b>	<i>Sea Pearl</i>
1:30 pm – 5:00 pm	<b>Student Mock Interview Room</b>	<i>Sanibel Room</i>
2:30 pm – 4:30 pm	<b>Party Boat and Dolphin Spotting Cruise on the Lady Chadwick</b>	<i>Departs from Marina</i>
7:00 pm – 9:30 pm	<b>Dinner- Sweet Melissa's Café</b> <b>*bus departs at 7:00 pm</b>	<i>Departs from Hotel Lobby</i>
9:30 pm – 11:30 pm	<b>Hospitality Suite</b>	<i>Jasper Cone</i>

### **Sunday, June 1, 2014**

8:00 am – 10:30 am	<b>Farewell Breakfast</b>	<i>Harbourside Restaurant</i>
9:00 am – 12:00 pm	<b>Check Out</b>	

*\* Members only - spouses and guests not included*



## **Visit Our Exhibitors**



Attorneys' Title Fund Services, LLC - *Ted Conner*  
Business Valuation Analysts, LLC – *Tim Bronza*  
Fidelity National Title Group – *Kristine Kestran*  
Florida Lawyers Mutual Insurance Co. – *Nancy Stuparich*  
Guardian Trust – *Ashley Gonnelli & Steve Hitchcock*  
Lawgic, LLC – *Allison Carbonneau*  
My Personal Datasafe, LLC – *Jim Everett*  
Simplifile - *Pat Sponem*  
Old Republic National Title – *Robin Cardella*  
Wright Private Asset Management LLC – *Diane Timpany*

## **Special Thanks to the Section's**

### **GENERAL SPONSORS**

**Attorneys' Title Fund Services, LLC** - *Ted Conner*  
*Overall Sponsors - Legislative Update & Convention & Spouse Breakfast*

**BMO Private Bank** - *Joan Kayser*  
*Probate Roundtable*

**Fidelity National Title Group** - *Ron Skraban*  
*Real Property Roundtable*

**First American Title Insurance Company** - *Alan McCall*  
*Friday Night Dinner*

**JP Morgan** - *Carlos Batlle / Alyssa Feder*  
*Thursday Night Reception*

**Management Planning, Inc.** - *Roy Meyers / Joe Gitto*  
*Thursday Lunch*

**Old Republic National Title Insurance Company** - *Jim Russick*  
*Thursday Night Reception*

**Regions Private Wealth Management** - *Margaret Palmer*  
*Friday Night Dinner*

**SRR (Stout Risius Ross Inc.)** - *Garry Marshall*  
*Probate Roundtable*

**SunTrust Bank** - *Debbie Smith Johnson*  
*Saturday Night Reception and Dinner*

**The Florida Bar Foundation** - *Jane Curran*  
*Executive Council Lunch*

**U.S. Trust** - *Stacey Cole*  
*Saturday Lunch*

**Wells Fargo Private Bank** - *Mark Middlebrook / George Lange / Alex Hamrick*  
*Friday Night Reception*

## Special Thanks to the Section's

### FRIENDS OF THE SECTION

**BB&T Bank**  
*Rob Frye*

**Business Valuation Analysts, LLC**  
*Tim Bronza*

**Guardian Trust**  
*Ashley Gonnelli*

**Wright Private Asset Management, LLC**  
*Ted Roman*

### COMMITTEE SPONSORS

**Attorneys' Title Fund Services, LLC**  
*Ted Conner*  
*Commercial Real Estate Committee*

**BNY Mellon Wealth Management**  
*Joan Crain*  
*IRA, Insurance & Employee Benefits Committee*  
&  
*Probate Law & Procedure Committee*

**Business Valuation Analysts**  
*Tim Bronza*  
*Trust Law Committee*

**Coral Gables Trust**  
*John Harris*  
*Probate and Trust Litigation Committee*

**First American Title Insurance Company**  
*Alan McCall*  
*Condominium & Planned Development Committee*

**First American Title Insurance Company**  
*Wayne Sobien*  
*Real Estate Structures and Taxation Committee*

**Guardian Trust**  
*Ashley Gonnelli*  
*Guardianship, Power of Attorney & Advance Directives Committee*

**Iberia Wealth Advisors**  
*Jessica Urbanski*  
*Estate & Trust Tax Planning Committee*

**Key Private Bank**  
*Scott Altschul*  
*Asset Protection Committee*

**Life Audit Professionals**  
*Stacy Tacher*  
*IRA, Insurance & Employee Benefits Committee*

**Management Planning, Inc.**  
*Roy Meyers / Joe Gitto*  
*Estate & Trust Tax Planning Committee*

**Northern Trust**  
*Tami Conetta*  
*Trust Law Committee*

**Nuview IRA, Inc.**  
*Glen Mathers*  
*IRA, Insurance & Employee Benefits Committee*

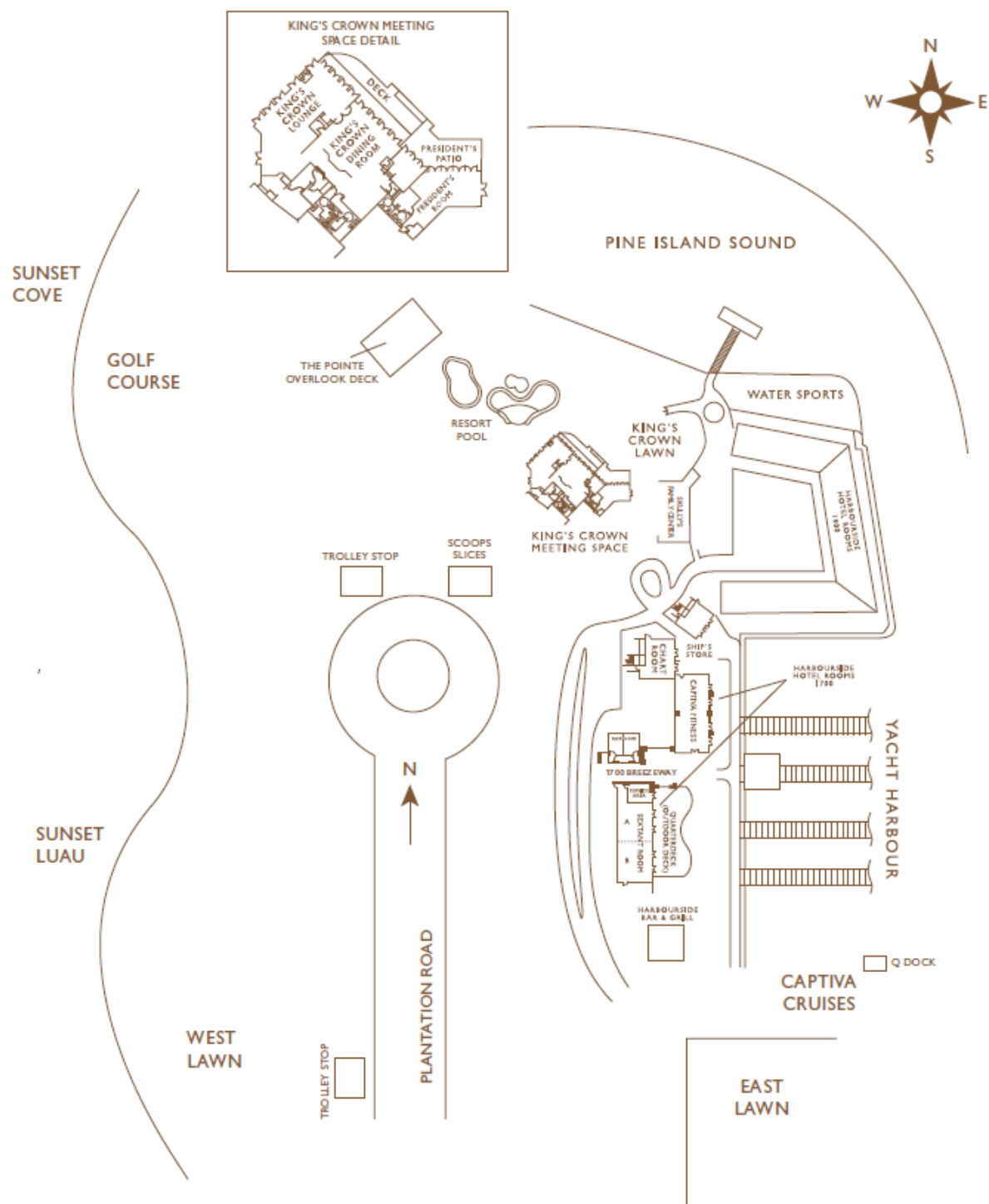
### Upcoming Meeting Schedule

SAVE THE DATE!

*July 31 -August 3, 2014*  
**Executive Council Meeting  
& Legislative Update**  
The Breakers  
Palm Beach, Florida  
Reservation Phone# 561-655-6611  
www.thebreakers.com  
Room Rate: \$206  
Cut-off Date: June 30, 2014

*September 18- 21, 2014*  
**Executive Council Meeting/Out of State**  
Sofitel Chicago Water Tower  
Chicago, Illinois  
Direct hotel reservation #312-324-4000  
Reservation Phone # 877-813-7700  
www.sofitel.com  
Room Rate: \$255  
Cut-off Date: August 31, 2014

*November 13-16, 2014*  
**Executive Council Meeting**  
Waldorf Astoria Naples  
Naples, Florida  
Reservation Phone # 800-548-8690  
www.hilton.com  
Room Rate: \$179  
Cut-off Date: October 23, 2014



TO TENNIS & BAYSIDE VILLAS

