



RPPTL FALL EXECUTIVE COUNCIL & COMMITTEE MEETINGS

THE LUMINARY, FORT MYERS

November 4-6, 2021
2200 EDWARDS DRIVE
FORT MYERS, FL 33901

Schedule of Events

MONDAY, NOVEMBER 1, 2021 - ZOOM MEETINGS ONLY

9:00 am - 10:30 am	Ad Hoc E-Wills
10:30 am - 12:00 pm	Information & Technology
1:00 pm - 2:30 pm	Membership & Inclusion
4:00 pm - 5:30 pm	Law School Programming

TUESDAY, NOVEMBER 2, 2021 - ZOOM MEETINGS ONLY

9:00 am - 10:30 am	Attorney Bankers Conference
10:30 am - 12:00 pm	Attorney Trust Officer Conference Planning
10:30 am - 12:00 pm	Disaster and Emergency Preparedness
1:00 pm - 2:30 pm	Professionalism and Ethics

THURSDAY, NOVEMBER 4, 2021 - HYBRID MEETINGS

6:30 am - 7:30 am	Run/Walk Club	<i>Meet in Hotel Lobby</i>
7:30 am - 5:00 pm	Registration Desk Hours	<i>Caloosa Galleria Foyer</i>
7:30 am - 9:30 am	Breakfast \$	<i>Ella Mae's Diner</i>
8:00 am - 9:00 am	Wills Trusts and Estates Certification Review Course Planning	<i>Caloosa Salon D</i>
8:00 am - 9:00 am	RP Certification Review Course Planning	<i>Caloosa Salon E</i>
9:00 am - 10:00 am	Fellows	<i>Caloosa Salon E</i>
9:00 am - 11:00 am	Probate Law & Procedure	<i>Caloosa Salon C</i>
9:30 am - 11:00 am	Joint Meeting of Residential Real Estate & Industry Liaison & Title Issues and Standards	<i>Caloosa Salon A & B</i>
10:00 am - 11:00 am	Coffee Connoisseur Workshop \$	<i>Workshop</i>
11:30 am - 1:30 pm	Buffet Lunch \$	<i>Caloosa Galleria Foyer</i>

ALL MEETINGS AVAILABLE VIA ZOOM!

CONTACT 850-561-5626 WITH QUESTIONS
EMAIL US @ RPPTLFS@FLORIDABAR.ORG

Schedule of Events

THURSDAY, NOVEMBER 4, 2021 (CONT.) - HYBRID MEETINGS

11:00 am - 12:00 pm	Ad Hoc Study Committee on Professional Fiduciary Licensing	<i>Caloosa Salon D</i>
11:00 am - 12:00 pm	Homestead	<i>Caloosa Salon C</i>
11:00 am - 12:00 pm	Elective Share Review	<i>Caloosa Salon A & B</i>
12:00 pm - 2:00 pm	Model and Uniform Acts	<i>Caloosa Salon D</i>
12:00 pm - 2:00 pm	Commercial Real Estate	<i>Caloosa Salon A & B</i>
12:00 pm - 2:00 pm	Trust Law	<i>Caloosa Salon C</i>
1:00 pm - 2:00 pm	Charcuterie Board Class & Wine Tasting \$	<i>Workshop</i>
2:00 pm - 4:00 pm	Real Estate Leasing	<i>Caloosa Salon D</i>
2:00 pm - 4:00 pm	Development and Land Use	<i>Caloosa Salon A & B</i>
2:00 pm - 3:30 pm	Estate and Trust Tax Planning	<i>Caloosa Salon C</i>
3:45 pm - 5:00 pm	ALMS Meeting	<i>Caloosa Salon C</i>
5:00 pm - 5:30 pm	Law Student/New Member Orientation	<i>Caloosa Salon C</i>
5:00 pm - 6:00 pm	Ad Hoc Jurisdiction/Service Process	<i>Caloosa Salon E</i>
6:00 pm - 8:00 pm	Welcome Reception \$	<i>Pool Deck</i>
8:30 pm - 10:30 pm	Hospitality Suite	<i>Beacon</i>

FRIDAY, NOVEMBER 5, 2021 - HYBRID MEETINGS

6:30 am - 7:30 am	Reptiles Run & Bicycle Club	<i>Meet in Hotel Lobby</i>
7:30 am - 9:30 am	Member Breakfast \$	<i>Caloosa Galleria Foyer</i>
7:30 am - 9:30 am	Spouse/Guest Breakfast \$	<i>Silver King</i>
7:30 am - 5:00 pm	Registration Desk Hours	<i>Caloosa Galleria Foyer</i>
8:30 am - 10:30 am	Guardianship & Advanced Directives	<i>Caloosa Salon C</i>
8:30 am - 10:30 am	Principal and Income	<i>Caloosa Salon D</i>
8:30 am - 10:00 am	Title Insurance and Title Insurance Liaison	<i>Caloosa Salon A & B</i>
10:00 am - 11:00 am	Coffee Connoisseur Workshop \$	<i>Workshop</i>

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Schedule of Events

FRIDAY, NOVEMBER 5, 2021 (CONT.) - HYBRID MEETINGS

10:30 am - 12:00 pm	Asset Protection	<i>Caloosa Salon C</i>
10:30 am - 12:00 pm	Joint Committee meeting of Construction Law and Insurance and Surety	<i>Caloosa Salon D</i>
10:30 am - 12:00 pm	Real Property Problems Study	<i>Caloosa Salon A & B</i>
11:30 am - 1:30 pm	Friday Buffet Lunch \$	<i>Caloosa Galleria Foyer</i>
12:00 pm - 1:30 pm	Real Property Finance and Lending	<i>Caloosa Salon A & B</i>
12:30 pm - 2:00 pm	Probate & Trust Litigation	<i>Caloosa Salon C</i>
1:00 pm - 2:00 pm	Charcuterie Board Class & Wine Tasting \$	<i>Workshop</i>
2:00 pm - 3:30 pm	IRA, Insurance & Employee Benefits	<i>Caloosa Salon D</i>
2:00 pm - 3:30 pm	Charitable Planning & Exempt Organizations Committee	<i>Caloosa Salon E</i>
2:00 pm - 3:30 pm	Real Estate Litigation	<i>Caloosa Salon C</i>
3:30 pm - 4:30 pm	RP Roundtable	<i>Caloosa Salon A & B</i>
3:30 pm - 4:30 pm	Probate Roundtable	<i>Caloosa Salon C</i>
4:30 pm - 5:30 pm	PAC	<i>Caloosa Salon C</i>
6:30 pm - 8:00 pm	Dine Around \$	<i>Depart from Hotel Lobby</i>
8:00 pm - 11:00 pm	Live Music and Drinks \$	<i>OxBow</i>
9:00 pm - 11:00 pm	Hospitality Suite	<i>McGregor</i>

SATURDAY, NOVEMBER 6, 2021 - HYBRID MEETINGS

6:30 am - 7:30 am	Reptiles Run	<i>Meet in Hotel Lobby</i>
7:30 am - 10:00 am	Executive Council Member and Spouse/ Guest Breakfast \$	<i>Caloosa Salon A & B</i>
9:00 am - 12:00 pm	Executive Council Meeting	<i>Caloosa Salon C, D & E</i>
12:00 pm - 5:00 pm	Game Watching Party	<i>McGregor</i>
6:00 pm - 9:00 pm	Popstroke Event \$	<i>Depart from Hotel Lobby</i>

**** Attendance by invitation only**

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Event Descriptions

Thursday, November 4, 2021

Thursday Breakfast

7:30 am - 9:30 am, \$20

Before you head to your meetings on Thursday, breakfast will be served in Ella Mae's Diner located off the hotel lobby. Enjoy your meal in this fun retro-inspired eatery serving up comfort food and classic diner fare. Purchasing this ticket will allow you to order off of their menu.

Activity: Coffee Connoisseur Workshop

10:00 am - 11:00 am, \$10

Interactive class on coffee roasting, brewing and tasting.

Thursday Buffet Lunch

Sponsored by Management Planning, Inc.

11:30 am - 1:30 pm, \$35

Pick up your lunch between your committee meetings.

Activity: Charcuterie Board Class and Wine Tasting

1:00 pm - 2:00 pm, \$25

Step-by-step interactive class on how to build your own charcuterie board to take home. You'll learn how to select the right meats and cheeses to serve your guests, as well as how to arrange and build a charcuterie board.

Welcome Reception

Sponsored by JP Morgan and Old Republic Title

6:00 pm - 8:00 pm, \$65 adults, children \$35, under 5 - free)

Walk out on the 4th floor pool deck and enjoy the panoramic view of the Caloosahatchee River and the city of Fort Myers. Attendees will enjoy delicious food and drinks while catching up with their RPPTL friends.

Hospitality Suite

8:30 pm - 10:30 pm, complimentary

Save room for dessert and some libations. This event will offer a full bar and a mix of tasty treats.



Event Descriptions

Friday, November 5, 2021

Friday Spouse/Guest Breakfast

7:30 am - 9:30 am, \$20

Enjoy a buffet breakfast in the Silver King restaurant, on property.

Friday Morning Attorney Breakfast

7:30 am - 9:30 am, \$20

Enjoy a buffet breakfast in the Galleria Foyer (outside of meeting rooms)

Activity: Coffee Connoisseur Workshop

10:00 am - 11:00 am, \$10

See Thursday description

Friday Grab and Go Lunch

Sponsored by Management Planning, Inc.

11:30 am - 1:30 am, \$35

Enjoy a buffet lunch as you bounce between your committee meetings.

Activity: Charcuterie Board Class and Wine Tasting

1:00 pm - 2:00 pm, \$25

See Thursday description

Friday Night Dinner Dine - Around

Sponsored by First American Title

6:30 pm - 8:00 pm, pay on own

Sign up to attend our Friday night Dine-Around. During this event, attendees will get to choose their reservation from a list of pre-selected restaurants. Most restaurants on the list are a short walk away and transportation will be provided as needed for each restaurant. There is no fee to participate, but the all food and beverage will be covered by the attendee at the chosen restaurant.

Live Music with **Roadkill**

Sponsored by First American Title

8:00 pm - 11:00 pm, \$20 (unless you arrive wearing **Roadkill t-shirt)**

After dinner, stop by Oxbow for a drink and live music from the Burt Bruton's band, **Roadkill**. Attendees wearing a **Roadkill** t-shirt, will be granted entry for free! All others, cost of admission is \$20. Support the band and save money!

Hospitality Suite

9:00 pm - 11:00 pm, complimentary

Meet back in the McGregor room on the Fourth Floor for dessert and libations.

Event Descriptions

Saturday- November 6, 2021

Saturday Breakfast

Sponsored by The Fund

7:30 am - 10:00 am, \$25

Enjoy breakfast before the Executive Council Meeting on Saturday. Spouse/Guests will be able to enjoy breakfast until 10:00 am.

Executive Council Meeting

Sponsored by Stewart Title and The Florida Bar Foundation

9:00 am - 11:30 am, complimentary

Game Watching Party

1:00 pm - 5:00 pm

Whether your school colors are orange and blue, garnet and gold, or orange and green - come by to enjoy drinks and snacks while watching some Saturday College Football.

Popstroke Golf Event

Sponsored by Westcor Title

6:00 pm - 9:00 pm, \$40 adults; children \$15

Take a ride over to Popstroke and experience the Tiger Wood's designed 36 hole putting facility. It is a family fun golf experience that offers games, delicious food, and a craft beer garden. The course is suited to all ages and golfing abilities. The ticket for this event includes a round of golf, complimentary beverages and food.

Due to nature of this venue, you will be able to explore the property on your own and play a round of golf at your own pace.



REGISTRATION

<u>Event Ticket</u>	<u>Price</u>
Thursday Breakfast	\$20
Thursday Lunch Buffet	\$35
Thursday Coffee Connoisseur Workshop	\$10
Thursday Charcuterie Board Class & Wine Tasting	\$25
Thursday Welcome Reception (adult)	\$65
Thursday Welcome Reception (child 6 - 20)	\$35
Thursday Welcome Reception (under 5)	Complimentary
Friday EC Breakfast	\$20
Friday Spouse/Guest Breakfast	\$20
Friday Grab and Go Lunch	\$35
Friday Coffee Connoisseur Workshop	\$10
Friday Charcuterie Board Class & Wine Tasting	\$25
Friday Dine-Around	Pay on Own
Friday Live Music with <i>Roadkill</i>	Complimentary*
Saturday Breakfast**	\$25
Saturday Popstroke (Adult)	\$40
Saturday Popstroke (child 6 - 20)	\$15
Saturday Popstroke (under 5)	Complimentary

*Complimentary if you wear a Roadkill T-shirt to the event.

**Saturday Breakfast is complimentary to EC members, but registration is MANDATORY to receive this benefit.

Register Here:

<https://thefloridabar-aeifx.formstack.com/forms/2021luminary>

Hotel Reservations

Once you register, you will receive a link by email to book your room at the Luminary. The deadline to cancel your reservation is October 8, 2021. Any changes or modifications to your reservation after October 8th will forfeit one night of the two night deposit. If the reservation link is sold out, you will receive information on signing on to the waitlist. While it is not guaranteed a space will open up, we will do our best to accommodate your requests.

Parking

Overnight Valet fee is \$20/night. **Self parking is \$9.**

COVID UPDATE

Greetings friends and colleagues. The RPPTL Executive Council and Committee meetings is proceedings as scheduled at The Luminary in Fort Myers. We have arranged to continue with the hybrid in-person and Zoom formats for the meetings, so everyone will have a chance to participate.

If you are uncomfortable attending in person for any reason, we encourage you to stay home for this meeting and rejoin us in person when you are able.

The Luminary Hotel has established a Health & Safety Initiative and is following all guidelines recommended by appropriate health authorities and safety experts. For more information on safety protocols at the hotel, visit:
<https://whattoexpect.marriott.com/rswak>.