

The Construction Lawyer's

2015 Annual Meeting



April 16-18, 2015
Boca Raton Resort & Club | Boca Raton, FL

Building the Best Construction Lawyers



DEAR COLLEAGUES:

Many, if not all construction lawyers, idolize a colleague. In the corner office on our floor, or down the hall of our memory and back to our earliest days of practice, there is someone who represents our vision of professional excellence. That lawyer, through many years of discipline, study, and practice, has developed the skills and knowledge of a proficient and seasoned construction lawyer. That lawyer is admired by colleagues and adversaries alike, and is comfortable in all aspects of the practice that are fundamentally important to the clients.

We all want those skills and that knowledge in our tool bucket, and will spend a professional lifetime acquiring and honing them before we trade in our briefcase and wingtips for a cooler and flip-flops.

The program of the 2015 Annual Meeting focuses on many of the "bucket list" skills and areas of practice that answer the question: What do I need to learn to become a proficient and seasoned construction lawyer?

Program highlights include:



- Be prepared to manage a crisis
- Land clients by learning their industry
- Procure an injunction or attachment
- Navigate an insurance coverage dispute
- Write bills that reflect your value to clients.

- Build a pre-bid risk assessment system
- Draft a construction contract insurance clause
- Effectively cross-examine a scheduling expert
- Understand your e-discovery ethical obligations



The program will also feature presentations from Fred Gray, who represented Martin Luther King Jr. and Rosa Parks in the formative years of the Civil Rights Movement, and Arthur Agatston, M.D., creator of the South Beach Diet.

Our venue is the historic Boca Raton Resort & Club, located on the beautiful beaches of Boca Raton, Florida. This Waldorf Astoria property dates back to 1926 and houses five boutique hotels, and includes championship golf courses, a full service beach club, a Waldorf spa, tennis, pools, cabanas, sailing, surfing, and terrific restaurants.

Learn from top construction practitioners, renew old friendships and make new ones. Enjoy the presentations from distinguished speakers, and meet your family at the end of the day for frozen hot chocolate at Serendipity. Between the program and the resort, you are sure to have a memorable, fun, and rewarding conference.

Program Co-Chairs

Cathy L. Altman, Carrington, Coleman, Sloman & Blumenthal L.L.P | Dallas,TX

Jeffrey R. Cruz E.E. Cruz & Company, Inc. | New York, NY

Sloman & Blumenthal L.L.P | Dallas,TX

effrey R. Cruz

Governing Committee Liaison

Thomas L. Rosenberg Roetzel & Andress, L.P.A. | Columbus, OH

2014 - 2015 Forum Leadership

Chair

Steven B. LesserBecker & Poliakoff | Ft. Lauderdale, FL

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Immediate Past Chair

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David A. Scotti
Law Offices of David A. Scotti | Pittsburgh, PA

David J.TheisingHarrison & Moberly, LLP | Indianapolis, IN

Wendy Kennedy Venoit McElroy, Deutsch, Mulvaney & Carpenter LLP | Hartford, CT

Wm. Cary Wright
Carlton Fields Jorden Burt | Tampa, FL

PROGRAM HIGHLIGHTS

WEDNESDAY, April 15, 2015 6:30 P.M. - 8:30 P.M.

Women's Networking Event

THURSDAY, April 16 2015 7:15 A.M. - 8:15 A.M.

First Time Attendees & New Members Breakfast

7:15 A.M. - 8:15 A.M.

Continental Breakfast in Exhibitors Area

12:35 P.M. - 2:00 P.M.

Annual Business Meeting and Luncheon

6:00 P.M. - 8:00 P.M.

Welcome Reception
Open to all registered attendees, guest
passes available for additional fee paid
during your registration process

FRIDAY, April 17, 2015 8:00 A.M. - 9:00 A.M.

Wellness Breakfast featuring Dr. Arthur Agatston, author of The South Beach Diet

12:15 P.M. - 1:45 P.M.

Diversity Luncheon featuring Fred Gray, Civil Rights Pioneer

SATURDAY, April 18, 2015 **8:00 A.M. - 9:15 A.M.**

Division Breakfasts

12:30 P.M. - 5:30 P.M. Forum Golf Scramble



REGISTRATION INFORMATION:

REGISTER ON-LINE AT: ambar.org/bucketlist, or by faxing your form to Attention: Construction Law at 312-988-5850, or by mail by sending the completed registration form to the American Bar Association, Attention: Service Center - Meeting/Event Registration, 321 N. Clark St. - FL 16, Chicago, IL 60654.

REGISTRATION FEES:	On or before March 7, 2015	After March 7, 2015
Forum Members	\$540.00	\$590.00
ABA Member	\$640.00	\$690.00
Non-ABA Members	\$740.00	\$790.00

More information about fees including discounted fees for government attorneys, law professors, in-house counsel, first time attendees and others as well as fees for selected social events can be found on the Forum's website: ambar.org/constructionlaw.

HOTEL RESERVATIONS: The Forum has reserved a block of rooms at The Boca Raton Resort and Club at rates of \$240.00 per night to \$390.00 per night, depending upon the room, plus tax. You should call the hotel directly at 561-447-3000 and mention the American Bar Association Forum on Construction Law. These rooms are reserved through March 16, 2015, at 5:00 p.m. CST. You must register for the conference prior to making your hotel reservation. More information about the hotel and hotel reservations can be found on the Forum's website: ambar.org/constructionlaw.

Additional information about ground transportation to the hotel, Forum membership, dress attire and other program information can be found on the Forum's website: ambar.org/constructionlaw.

KEYNOTE SPEAKERS



Dr. Arthur Agatston

Arthur Agatston, renowned nutritionist and author of the blockbuster South Beach Diet book, will speak at the Wellness Breakfast on Friday morning. All program registrants and their family members are welcome and there is no additional charge to attend. Sign up for the Wellness Breakfast when you register for the program.



Fred Gray played a pivotal role in many of the Civil Rights movement's most seminal triumphs. He worked alongside Martin

Luther King, Jr. on voting rights and

Fred Gray

school integration, defended Rosa Parks after her refusal to give up her seat on a Montgomery City bus, sued the Federal Government on behalf of the men exploited by the Tuskegee, Alabama Syphilis experiment and was elected the first African-American President of the Alabama Bar Association. Mr. Gray will speak at the Diversity Luncheon on Friday afternoon. All program registrants are welcome and there is no additional charge to attend.



PROGRAM SCHEDULE WEDNESDAY, APRIL 15, 2015

12:00 P.M. - 5:00 P.M. Advance Registration

3:00 P.M. - 5:00 P.M. On-Site Registration

5:30 P.M. - 6:30 P.M. Exhibitors' Reception

6:30 P.M. - 8:30 P.M. Women's Networking Event

THURSDAY, APRIL 16, 2015

7:15 A.M. - 5:00 P.M. Registration & Exhibit Hall Open

7:15 A.M. - 8:15 A.M. First Time Attendees & New Members Breakfast

7:15 A.M. - 8:30 A.M. Continental Breakfast

8:30 A.M. - 8:45 A.M. Welcome from the Chair & Opening Remarks

8:45 A.M. - 10:00 A.M. PLENARY I: The Construction Lawyer's Role Before and After a Crisis Strikes

The national news cycle is dominated by the latest headlines about storms, scandals and floods. Construction companies are stalked by collapses, fires, and accidents. But a crisis for the construction client does not have to involve massive property damage or injuries. The loss of a single life on a construction project is catastrophic. Regulatory enforcement actions, criminal allegations, financial scandals, and even a minor property damage incident (occurring at the wrong place and time) can draw the glare of news cameras to a company's front door or project site.

All of these issues have the potential to escalate quickly to Red Alert. This session will explore how to plan for and manage a crisis; and what to do in the immediate aftermath, including dealing with the media, and handling effective communications both inside and outside the company.

Moderator: James S. Schenck, IV, Conner Gwyn Schenck PLLC | Raleigh, NC

Speakers: Stacy Cozad, Southwest Airlines Co. | Dallas, TX

Mark Curriden, The Texas Lawbook and The Dallas Morning News | Dallas, TX James Duffy O'Connor, Maslon Edelman Borman & Brand LLP | Minneapolis, MN

10:00 A.M. - 10:15 A.M. Networking Break

10:15 A.M. - 11:20 A.M. PLENARY 2: When Bad Things Happen to Good People - Defending Design Professionals in Disciplinary Proceedings

Explore everything you need to know to defend a design professional in a disciplinary proceeding, including identifying litigation pitfalls that could lead to a disciplinary action. How can your expert be impacted? What agencies can bring disciplinary proceedings? Who has jurisdiction and over what issues? How can you file a complaint? What are the procedures and evidentiary issues? What privilege issues will you face? What remedies are available? Will there be E&O coverage?

Speakers: Keith J. Bergeron, Deutsch, Kerrigan & Stiles | New Orleans, LA

Raymond T. Mellon, Zetlin & De Chiara LLP | New York, NY

11:20 A.M. - 11:35 A.M. Networking Break

11:35 A.M. - 12:35 P.M. WORKSHOP A: How to Draft Effective Construction Contract Insurance Provisions

Crafting reasonable and appropriate construction insurance provisions requires familiarity with design and construction risks as well as the insurance products available to address them. This workshop will examine both sides of that equation and use the AIA A201 general conditions as a starting point. The discussion will offer practical insights to the transactional construction lawyer but will also help to de-mystify the construction contract insurance provision for the general practitioner, in-house counsel, and litigator.

Speakers: Larry R. Leiby, Leiby Alexander Brandt ADR Group, LLC | Ft. Lauderdale, FL

Daven G. Lowhurst, Jones Day | San Francisco, CA

WORKSHOP B: Professionalism and Client Development for Construction Lawyers - Old Tools/New Tools

What sets a lawyer apart from the competition in the eyes of the person making hiring decisions? And how can you raise your profile? Hear views from both a successful business developer and an experienced in-house counsel regarding the importance of professionalism in landing and retaining clients. This workshop will explore why we win, why we lose, and how to present effectively and ethically whether using old or new business development tools.

Speakers: Cordell Parvin, Cordell Parvin, LLC | Dallas, TX

James J. Scott, CRB Engineers-Architects-Builders | St. Louis, MO

12:35 P.M. - 2:00 P.M. Luncheon - Forum Annual Business Meeting

Business Meeting, election of officers, and presentation of awards

2:00 P.M. - 2:10 P.M. Networking Break

2:10 RM. - 3:00 RM. PLENARY 3: Helping Your Client Set Up a Pre-Bid Risk Assessment System

Contractors either formally or informally perform a critical risk assessment every time they submit a proposal or bid. Owners also assess and attempt to allocate project risk before issuing an RFP. How effective is that risk assessment? Does it identify all of the most significant risks presented by the project? Once the risks are identified, how does it address them?

A good pre-bid risk assessment not only identifies the right issues, it also includes a system for assessing the severity of those risks and recommends counter-measures for mitigating or transferring those risks. Construction lawyers can perform a valuable service by helping their clients become more systematic in their risk assessments, guiding them through the process of evaluating the severity of different project risks, and performing contract reviews that look more keenly and objectively at the most troublesome clauses. Lawyers advising both owners and contractors will benefit from this session by gaining valuable insight for negotiations as well as identification of risk issues and assessments for their clients.

Moderator: Anne E. Gorham, Stites & Harbison, PLLC | Lexington, KY

Speakers: Michael C. Chase, Bechtel Power Corporation | Frederick, MD

Todd Mohr, FTI Construction Services | Denver, CO

3:00 P.M. - 3:10 P.M. Networking Break

3:10 RM. - 4:10 RM. WORKSHOP C: Keep Your Friends Close, But Your Enemies Closer - Joint Defense & Liquidating Agreements in Construction Litigation

Learn about privilege issues associated with the common interest doctrine, when and how to use joint defense/liquidating agreements, pitfalls to avoid when creating joint defense and liquidating agreements, pass-through claims in construction litigation, how the Severin doctrine can play a role in pass-through claims, and tips on drafting joint defense, pass-through, and liquidating agreements.

Speakers: Daniel M. Drewry, Drewry Simmons Vornehm, LLP | Carmel, IN

Holly Streeter-Schaefer, Polsinelli | Kansas City, MO

Workshop D: Excel As an In-house Construction Lawyer

For the lawyers who are also clients, the practice of law brings unique challenges. This workshop gives the in-house practitioner real-world advice for comfortably navigating the C-suite and developing the core competencies in-house construction lawyers need to shine.

Speakers: Leslie O'Neal, Brasfield & Gorrie, L.L.C. | Winter Park, FL

Susan Fisher Stevens, Sprint Corporation | Overland Park, KS

4:10 P.M. - 4:20 P.M. Networking Break

4:20 P.M. - 5:20 P.M.

WORKSHOP E: You Can't Take My Equipment - Extraordinary Times Call for Extraordinary Measures

This workshop reviews the extraordinary litigation tools available to construction lawyers, including writs of attachment, replevin, restraining orders, draws upon letters of credit, and pre-suit discovery. It will explore when these remedies are available, how to respond when someone else is using them, the impact they can have on the project site, and how to contract around the risk.

Speakers: James Landgraf, Dilworth Paxson LLP | Cherry Hill, NJ

John W. Ralls, Ralls Gruber & Niece LLP | San Mateo, CA

Workshop F: Guiding Your Construction Client through an Insurance Coverage Dispute

Your construction clients dutifully pay their premium bills for insurance coverage they expect will be there when it is needed. You are likely on their "call list" when the unexpected happens. At the beginning and in the days that follow, what can you do for your client to ensure coverage and to maximize your client's recovery? How should your client respond to a reservation of rights? And what can you do when coverage is denied?

Speakers: **Patrick J. O'Connor, Jr.,** Faegre Baker Daniels LLP | Minneapolis, MN

Lee H. Shidlofsky, Shidlofsky Law Firm PLLC | Austin, TX

6:00 P.M. - 8:00 P.M. Welcome Reception

FRIDAY, APRIL 17, 2015

7:15 A.M. - 5:00 P.M. Registration & Exhibit Hall Open

8:00 A.M. - 9:00 A.M. Wellness Breakfast

Keynote Speaker: Dr. Arthur Agatston, creator of The South Beach Diet

9:00 A.M. - 9:15 A.M. Networking Break

9:15 A.M. - 9:30 A.M. Opening Remarks

9:30 A.M. - 10:45 A.M. PLENARY 4: Cross Examination of a Scheduling Expert - The Good, The Bad, The Ugly

Challenge the other party's expert and use your own expert to do so. While addressing the admissibility and credibility of a scheduling expert's testimony, this program will demonstrate these techniques through a mock cross examination.

Speakers: Frank G. Adams, P.E., Interface Consulting International, Inc. | Houston, TX Judah Lifschitz, Shapiro Lifschitz & Schram | Washington, DC

10:45 A.M. - 11:00 A.M. Networking Break

11:00 A.M. - 12:00 P.M. WORKSHOP G: Warranties, Guarantees, and SOLS, Oh My!

Navigate warranties, guarantees, and statutes of limitations and repose and understand how these tools affect defect claims. This session will address the difference between a warranty and a guarantee, when the statute of limitations begins to run, how the discovery rule affects that calculation, and the potential impact of the statute of repose.

Speakers: **Suzanne M. McSorley,** Stevens & Lee, P.C., | Lawrenceville, N|

Christopher E. Ng, Gibbs Giden Locher Turner Senet & Wittbrodt LLP | Los Angeles, CA

WORKSHOP H: Sticks, Bricks, Bytes & Drones - Opportunities and Challenges at the New Frontiers of Construction Law

This panel will take a deep dive into the latest technological innovations being used by architect/ engineer and construction firms, and will focus specifically on collaborative drafting tools/version control and the use of drone technology. While examining the promise that these innovative technologies present, both for construction lawyers and their clients, this panel will also address the challenges they pose in the areas of privilege, data security, and discovery.

Speakers: **Grant Hagen,** The Beck Group | Dallas,TX

Stephen D. Palley, Palley Law, PLLC | Washington, D.C.

12:15 P.M. - 1:45 P.M. Diversity Luncheon

Keynote Speaker: Fred Gray, Civil Rights Pioneer

SATURDAY, APRIL 18, 2015

7:15 A.M. - 11:00 A.M. Registration & Exhibit Hall Open

8:00 A.M. - 9:15 A.M. Division Breakfasts

9:15 A.M. - 9:25 A.M. Networking Break

9:25 A.M. - 10:25 A.M. PLENARY 5: Show Me the Money - Writing Legal Bills Clients Will Pay

Get the inside track on how lawyers ensure their legal bills get paid. Learn what causes red flags and what gets the green light, along with the latest on electronic billing requirements, task code billing, ethical issues associated with billing, and why lawyers should welcome billing as an opportunity to communicate with their clients.

Speakers: **Mark J. Heley,** Heley, Duncan & Melander, PLLP | Minneapolis, MN **John W.Toothman,** Devil's Advocate, LLC | Great Falls, VA

10:25 A.M. - 10:30 A.M. Networking Break

10:30 A.M. - 11:30 A.M. PLENARY 6: Ethics - E-Discovery & Other Emerging Issues

The costs and evolving rules regarding e-discovery create significant risks for clients and their lawyers. Learn from leaders in the construction bar about your ethical obligations regarding e-discovery competency and take home practical and cost effective ideas to guide your construction clients through these murky waters.

Speakers: **Linda A. Klein,** Baker Donelson | Atlanta, GA **Andrew D. Ness,** Jones Day | Washington, DC

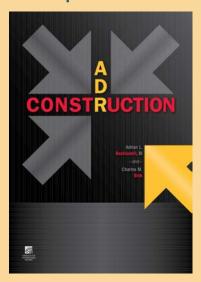
12:30 P.M. - 5:30 P.M. Forum Golf Scramble



FORUM PUBLICATIONS

The ABA Forum on Construction Law is the leading source of high quality reference materials on topics of most concern to busy construction lawyers. Thoroughly researched and written by leading practitioners, these books will be valuable additions to your library. A listing of all books can be found on the Forum's website, along with their purchase prices. Books can be purchased at a 20% discount at the Forum program.

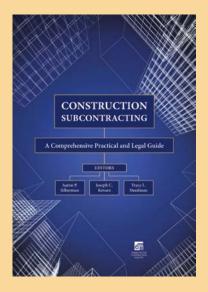
Recent publications include:



Construction ADR

Editors: Adrian L. Bastianelli III Charles M. Sink

This book provides a comprehensive grounding in and also a practical analysis of all aspects of current ADR methods and theories used in the construction industry. This unique compendium provides realistic and immediately useful advice from experts with a substantive legal foundation comprised of hundreds of citations to case law, treatises, and other industry publications.



Construction Subcontracting: A Comprehensive Practical and Legal Guide

Editors: Aaron P. Silberman,
Joseph C. Kovars, & Tracy L. Steedman
A construction project is an especially
complicated undertaking, requiring contributions
from many participants with diverse skills and
capabilities. This new book examines the legal
relationships between the many parties in a
typical construction project.

SAVE THE DATE FOR FUTURE PROGRAMS

2015 REGIONAL MEETINGS

February 27, 2015 Baltimore, MD; Dallas, TX; Denver, CO; Ft. Lauderdale, FL; Nashville, TN; and San Francisco, CA

2015 FALL MEETING

October 8-9, 2015 Hilton Austin | Austin,TX

2016 MIDWINTER MEETING

January 21-22, 2016 | San Francisco, CA

2016 ANNUAL MEETING

April 28-30, 2016 | Nashville, TN

Additional information about these programs can be found on the Forum's website: ambar.org/constructionlaw



CONFERENCE INFORMATION

HOUSING: The conference will be held at the Boca Raton Resort & Club - Boca Raton, FL. To reserve a hotel room call the hotel directly at 800-WALDORF. The deadline for reservations is March 16, 2015 (5 PM CST) or until the block is exhausted. Room rates are: \$240 to \$390/night (plus tax). Please reference the ABA Forum on Construction Law 2015 Annual Meeting. Contact Tamara. Harrington@americanbar.org for details. You must register for the conference prior to making your hotel reservation.

AIR TRAVEL: Airfare and car rental discounts for ABA meetings are available through ABA Orbitz for Business. To book online, go to www. americanbar.org/travel > click on the Orbitz for Business logo at the top of the page > read the instructions under the "Travel Paid by Self" box. For assistance with online or offline reservations using the ABA Orbitz for Business website, call toll free 877-222-4185. Additional airline discounts may be available. Visit http://www.amerianbar.org/membership/travel_services/air_travel_discounts.html for more information.

PROGRAM REGISTRATION: Online at ambar.org/bucketlist or complete and return the attached registration form with your payment by March 16, 2015. Conference registrations will only be accepted when accompanied by a check, Visa, American Express, Discover or MasterCard information. Credit card registrations may be FAXED directly to the ABA at 312-988-5850. Registrations cannot be processed without payment. If you do not receive a written confirmation by March 16, 2015, please call the ABA at 312-988-6319 to verify that your registration form and payment were received.

ON SITE REGISTRATION: On site registration is available for those persons who miss the registration deadline. If you plan to register at the door, you must email Kathryn.Henning@ americanbar.org 72 hours before the conference to confirm that space is still available. Failure to call in advance may result in not being admitted to a sold out program. No cash payments accepted.

TUITION: For more information email Tamara. Harrington@americanbar.org or call 312-988-5674.

CANCELLATION POLICY: No refunds will be granted for cancellations received after March 16, 2015. To receive a refund, minus a \$50 administrative fee, cancellations must be made IN WRITING and RECEIVED by Tamara. Harrington@americanbar.org

CLE CREDIT: The ABA directly applies for and ordinarily receives CLE credit for ABA programs in AK, AL, AR, AZ, CA, CO, DE, GA, GU, HI, IA, IL, IN, KS, KY, LA, MN, MS, MO, MT, NH, NM, NV, NY, NC, ND, OH, OK, OR, PA, SC, TN, TX, UT, VT, VA, VI, WA, WI, and WV. These states sometimes do not approve a program for credit before

the program occurs. This course is expected to qualify for 14.4 CLE credit hours (including 1.0 ethics hours) in 60-minute states, and 17.3 credit hours (including 1.2 ethics hours) in 50-minute states. This transitional program is approved for both newly admitted and experienced attorneys in NY. Attorneys may be eligible to receive CLE credit through reciprocity or attorney self-submission in other states. For more information about CLE accreditation in your state, visit http://www.americanbar.org/cle/mandatory_cle.html or contact Kathryn Henning at Kathryn.Henning@americanbar.org or 312-988-6319

MEMBERSHIP: To join the Forum go to ambar. org/constructionlaw.

PRIVACY NOTICE: Registration for, attendance at, or participation in the Section conferences and other associated activities constitutes an agreement by the registrant to permit the American Bar Association to use and distribute (both now and in the future) the registrant or participant's image or voice in photographs, videotapes, electronic reproductions, and audiotapes of such event and activities.

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TAX DEDUCTION FOR EDUCATIONAL EXPENSES: In the United States an income tax deduction may be allowed for educational expenses undertaken to maintain or improve professional skills. This includes registration fees, travel, meals and lodging expenses (see Treas. Reg. Sec. 1.162-2) Coughlin v. Commissioner, 203 F.2d 307 (2nd Cir. 1953.)

AMERICANS WITH DISABILITIES ACT:

If special arrangements are required for disabled individuals to attend this program, please contact the Forum in writing by March 16, 2015 at the American Bar Association, 321 N. Clark Street, Chicago, Illinois, 60654. Fax: 312-988-5677. Email Tamara.Harrington@americanbar.org.

QUESTIONS: If you have questions or require additional conference information, please call 312-988-5674 or email Tamara.Harrington@ americanbar.org.

PROGRAM REGISTRATION

Three Ways to Register

Register online at www.ambar.org/bucketlist, or by faxing your form to Attention: Construction Law at 312-988-5850, or by mail by sending the completed registration form to the American Bar Association, Attention: Service Center - Meeting/Event Registration, 321 N. Clark St. - FL 16, Chicago, IL 60654.

Registrant	Information	(Please Print)
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Last Name	First Name	M.I.		
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(Name as you wish it to appear on att	tendee list and name badge)	ABA Member ID#		
Firm/Company/Agency				
Address				
City	State	Zip		
(Area Code) Business Phone Number	Area Code) Business Phone Number (Area Code) Business Fax Number			
Email Address				
Registration Fees	On or before March 7, 2015	After March 7, 2015		
Forum Members	\$540.00	\$590.00		
ABA Member	\$640.00	\$690.00		
Non-ABA Members	\$740.00	\$790.00		
Welcome Reception Guest I	•	φ. ν οοο		
	attending and wish to order pro	ogram materials at \$150.00		
	ne Forum on Construction Law			
More information about fees including discoutime attendees and others as well as fees for constructionlaw.		•		
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12.30 p.m 3.30 p.m. Forum Gon Scr	arrible (separate charge applies)			
TOTAL \$				
Payment Information:				
Check (made payable to ABA)				
Credit Card: MasterCard, American E	xpress.Visa or Discover			
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