

DRAFT AIA® Document G728™ – 2024

Request for Evidence of Owner's Financial Arrangements

This Request dated the « » day of « » in the year « » made pursuant to the agreement dated the « » day of « » in the year « » (the "Contract") between the Owner and Contractor for the following Project:
(Name and location or address of the Project.)

« »
« »

Owner:
(Name, legal status, address, designated representative, and other information)

« »
« »
« »
« »
« »

Contractor:
(Name, legal status, address, discipline, designated representative, and other information)

« »
« »
« »
« »
« »
« »

§ 1 Request In accordance with the Contract, Contractor is requesting reasonable evidence of the Owner's financial arrangements sufficient to fulfill the Owner's obligations under the Contract. Subject to the terms stated therein, the Owner is requested to provide the information described in the attached AIA Document G729™-2024, Owner's Response to Request for Evidence of Owner's Financial Arrangements. The Owner shall respond with reasonable promptness to the Request and within the time established by the Contract.

§ 2 Timing of Request
(Select the appropriate box)

[« »] Contractor is making this request prior to commencing Work on the Project.
(If the request is being made prior to commencement of the Work, skip Section 3.)

[« »] Contractor is making this request after Work on the Project has commenced, upon the basis set forth in Section 3 below.
(If the request is being made after commencement of the Work, complete Section 3.)

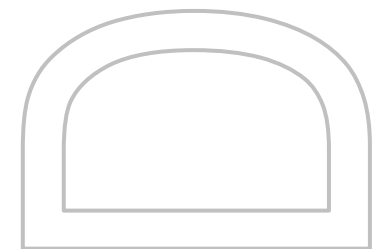
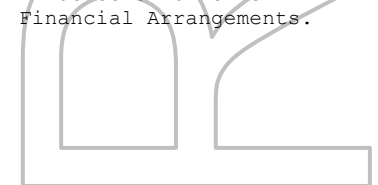
§ 3 Basis for Request

§ 3.1 Contractor's basis for this request after Work on the Project has commenced:
(Select all that apply)

ADDITIONS AND DELETIONS: The author of this document has added information needed for its completion. The author may also have revised the text of the original AIA standard form. An Additions and Deletions Report that notes added information as well as revisions to the standard form text is available from the author and should be reviewed.

This document has important legal consequences. Consultation with an attorney is encouraged with respect to its completion or modification.

This document does not contain a description of the Contractor's scope of Work or related terms. This document is intended to be used in conjunction with AIA Document G729™-2024, Owner's Response to Request for Evidence of Owner's Financial Arrangements.



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The Owner has failed to make payments to the Contractor in accordance with the Contract Documents, as set forth in Section 3.2.

The Contractor has identified reasonable concern(s) regarding the Owner's ability to make payment when due, as set forth in Section 3.2.

A change in the Work has materially changed the Contract Sum, as set forth in Section 3.2.

§ 3.2 State the facts in support of the basis identified in Section 3.1 above and provide any documentation substantiating such basis.

« »

§ 4 Confidentiality Unless otherwise stated in the Response, and except as necessary for the Contractor to verify the information provided by the Owner regarding the nature and extent of the financing available, all information provided by the Owner will be considered "confidential," subject to the confidentiality provisions in the Contract and in the attached AIA Document G729-2024 Owner's Response to Request for Evidence of Owner's Financial Arrangements.

§ 5 Notarization Indicate below whether the Owner's Response shall be notarized:

Yes

No

CONTRACTOR (*Signature*)

« »« »

(*Printed name and title*)